

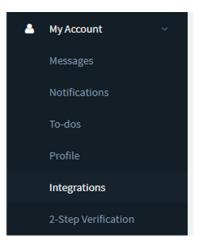


Lever & Crimcheck User Guide

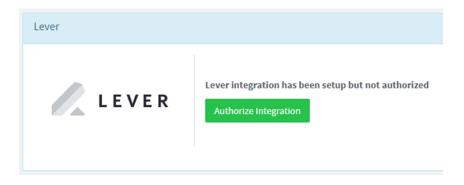
Lever's Crimcheck integration allows you to trigger background checks on candidates and receive results from within the Lever platform.

Step 1: Connecting the Integration

- Contact Crimcheck to enable the Lever integration on your Crimcheck account
- In the Crimcheck Client Portal left menu, go to "My Account" then "Integrations"



• Find "Lever" in the list of integrations



• Click "Authorize Integration" button – a pop up window will open





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Authorize App				
Hi n ,				
Crimcheck is requesting access to your Lever account.				
View and manage all opportunities				
View and manage all candidates' forms				
View and manage all form templates				
View all stages				
View all tags				
Manage all webhooks				
Allow offline access				
Decline Accept				

- Enter your Lever user credentials and click "Accept" after reviewing the permissions being requested
- Your Lever instance is now connected to Crimcheck

Step 2: Add Required Lever Webhooks

- In Lever, navigate to the Webhooks section (under "Settings", "Integrations and API")
- Toggle the "Candidate Stage Change" webhook if it isn't already toggled
- Add a new webhook with the following URL: "api.crimeassure.com/api/lever/processwebhook"

CANDIDATE STAGE	eassure.com/api/leve	ar (procosswobbook	^
Triggers for candid	ates of the selected orig	ns:	
✓ Applied	Sourced	✓ Referred	
University	🖌 Internal	Agency	
Signature token 🤉)		
6476DF0655D2	9C20AF6BBFADC8602	2D43494014EF8041C64	

• Copy the yellow highlighted value from the "Signature token" field and send to your Crimcheck representative

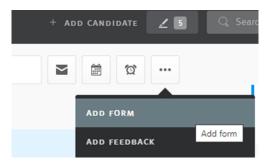




• Note: If the "Signature token" value is regenerated, your integration with Crimcheck will stop working

Step 3: Placing Background Screening Orders

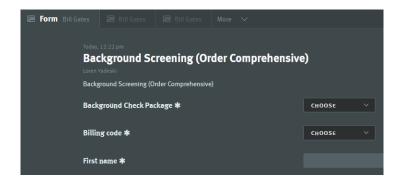
• In your Lever Opportunity, select the "Add Form" option under the ellipse button



- Select one of two background screening forms
 - <u>Crimcheck (Applicant Link)</u>: Applicant is sent a link to complete the required information for the background screening (see Appendix 1)

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ground Check Pacl	kage 🗱		CHOOSE	~
ng code 🕊			CHOOSE	~
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icant Instructions				
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• <u>Crimcheck (Order Comprehensive)</u>: Background screening information is entered in Lever's system by the user and sent to Crimcheck (see Appendix 2)







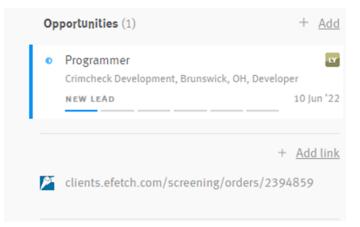
- Complete the selected form by selected a background screening package and entering all required information
- The background screening will be started once the "Reference check" stage is initiated
- Note: The background screening form must be completed before the Opportunity advances to the "Reference check" stage
- Note: Currently, only one background screening can be ordered per applicant. If you
 need an additional screening ordered for an applicant or if the original order details
 were incorrect, please reach out to the Crimcheck integrations team at
 integrations@crimcheck.com.

Step 4: Receiving Background Screening Results

• As the background screening is processed in Crimcheck's system, status updates will be posted to Lever as Tags

📴 Owner 🗸 🔺 Following 🚇 (3	1) <u>1+ can access</u> ∨	Advanced Today, 3:13 pm
Crimcheck - Order In Progress	Add tag	

• Additionally, a link to the Background Screening report in the Crimcheck Client Portal will be added to the links section upon completion







Appendix 1

Full Applicant Link Screenshot

Background Screening (Applicant Link)						
Background screening form for the Applicant Link process.						
Background Check Package ≭	C	HOOSE				
Billing code *	C	HOOSE				
Applicant Instructions						
Rush order *						
Terms of Use *						
By checking the box to agree to the terms and conditions I hereby certify as follows: I am authorized to request consumer reports and/ or investigative consumer reports(hereinafter 'reports') on behalf of my Company. I will only use the information contained in these reports for an employment purpose which is a permissible purpose as defined in the Fair Credit Reporting Act, 15 U.S.C.Sec. 1681('FCRA'), and not for any other purpose; A clear and conspicuous disclosure, in a document consisting solely of the disclosure, has been made in writing to the consumer. The disclosure explained that a consumer report and / or an investigative consumer report may be obtained for employment purposes, and was be presented to the consumer before the report was procured or caused to be procured. The disclosure satisfied all requirements of the FCRA. The consumer make a written request within a reasonable amount of time, End - User will provide: Information about whether an investigative consumer report has been requested; If an investigative consumer report has been requested, written disclosure of the nature and scope of the investigation requested; and The name and address of the outside agency to whom requests for any of these reports has been made. I will comply with all applicable local, state, and federal laws and regulations relating to the obtaining of and use of the background information including the FCRA two - step adverse action procedures specifically delineated in Sections 604 and 615, I will not use any consumer report and information contained in the reports is confidential and I will employ appropriate data security procedures to ensure that they are only used for the permissible purpose described herein; and I agree to indemnify and hold harmless Crimcheck for any damages arising out of my improper or unauthorized use of any information in any consumer report.						
					💼 Discard	





Appendix 2

Full Order Comprehensive Screenshot

Background Screening (Order Comprehensive)					
Loren Yadeski					
Background Screening (Order Comprehensive)	Background Screening (Order Comprehensive)				
Background Check Package *	CHOOSE				
Billing code *	CHOOSE				
First name *					
Middle name or initial					
Last name *					
Email address *					
E	CHOOSE				
Employment location *	CHOOSE				
Dt u _ t					
Phone number					
Date of birth *					
Social security number *					
Address line 1 *					
Address line 2					
City *					
State *	CHOOSE				
	enoose				
Postal code *					
Duck order #					
Rush order 🗰					





Crimcheck Support

Integrations Support

For support directly related to your Lever and Crimcheck integration, please reach out to Crimcheck's integrations team at <u>integrations@crimcheck.com</u>.

Kelsey Wall Director of Product Excellence 877-992-4325 kwall@crimcheck.com

David Nadell

National Director of Strategic Partnerships 818-519-6591 dnadell@crimcheck.com

Jennifer Vandal Integrations and Quality Assurance Specialist 877-992-4325 jvandal@crimcheck.com

Virginia Griffin Form I-9 & E-Verify Product Manager 330-741-4478 vgriffin@crimcheck.com

Additional Client Management & Relations Points of Contact

Client Support & Success 1-877-992-4325 opt. 0 <u>newcustomers@crimcheck.com</u> -New Account Setup, Adding/Removing Users Assistance

<u>applicants@crimcheck.com</u> - Dedicated Support for Applicant Inquiries

Nikki Barbour (Shury)

Manager of Client Support Services 1-877-992-4325 ext. 1001 <u>nbarbour@crimcheck.com</u>

Katherine Sauer

Supervisor of Client Support Services 1-877-992-4325 ext. 1003 <u>ksauer@crimcheck.com</u> Drug Testing & Occupational Health Services

1-877-992-4325 opt. 1 drugtest@crimcheck.com

Joseph Berger

Drug Testing Product Manager 1-877-992-4325 ext. 1101 jberger@crimcheck.com

Education/Employment

Verifications 1-877-992-4325 opt. 4 <u>voe@crimcheck.com</u>

Anita Copley

Manager of Verifications/QC 1-877-992-4325 ext. 1301 acopley@crimcheck.com





Sales

1-877-992-4325 opt. 3 sales@crimcheck.com

Jeff Sosic Vice President of Sales 1-877-992-4325 ext. 2601 jeffsosic@crimcheck.com

Background Check Status

<u>statusupdates@crimcheck.com</u> - Check Status of a Pending Background Screening

Billing/Accounting

1-877-992-4325 opt. 2 accounting@crimcheck.com

Terry Roberts Accounts Payable/Accounts Receivable Manager 1-877-992-4325 ext. 2001 troberts@crimcheck.com

Compliance

compliance@crimcheck.com

Jeri Johansen Vice President of Compliance and Internal Operations 1-877-992-4325 ext. 2101 jjohansen@crimcheck.com

Our Client Support Services team is available (Eastern Time Zone)

- Monday through Thursday 8:00 am 8:00 pm
- Friday 8:00 am 6:30 pm
- Saturday 8:00 am 12:00 pm